

# MONITORING FORM FOR FIRST MORTGAGE LOANS

1. Name of borrower (last, first, middle initial) James E. Jones

2. Address of property 1234 Main St., Apt. 2B, New York, N.Y. 10001

3. Type of loan (check one):  
☒ (a) First  
☐ (b) Second  
☐ (c) Third

4. Date of loan 10/1/68

5. Type of property (check one):  
☒ (a) Conventional, fully amortized  
☐ (b) Conventional, partially amortized  
☐ (c) Conventional, non-amortized  
☐ (d) Veterans Admin. guaranteed or insured loan

6. Amount of loan \$10,000  
 7. Term of loan (in years) 15  
 8. Interest rate (in percent) 6.5  
 9. Monthly payment \$80.00  
 10. Total amount paid \$12,000  
 11. Total interest paid \$2,000

12. Is this a purchase money mortgage? Yes ☐ No ☒

13. Is this a real estate sales contract? Yes ☐ No ☒

14. Delinquent loan: (1) Yes ☐ (2) No ☒

15. And \$1,000 (1) Appraised value \$12,000

16. Contract term (in years) 15

17. Contract rate of interest 6.5 %

8. Type of property (check one):  
☒ (a) One family, no business  
☐ (b) Two family, no business  
☐ (c) Three family, no business  
☐ (d) Four family, no business  
☐ (e) Business and 1 to 4 family  
☐ (f) Apartments, no business  
☐ (g) Apartments and business  
☐ (h) Office building  
☐ (i) Store only  
☐ (j) Store and office  
☐ (k) Manufacturing and industrial  
☐ (l) Vacant lot or land  
☐ (m) Other (please specify)

9. Subsequent modifications in loan or sales contract:

Month and Year of Modification	Original Balance at Time of Modification	Changes to Outstanding Balance		Outstanding Balance at Time of Modification	Change in Total Contract Term (in years)	Change in Total Contract Rate of Interest (in percent)	Change in Total Contract Term (in years)	Total Amount Paid at Time of Modification
		Additional Funds	Reduction of Principal					
Month								
Year								
Month								
Year								

10. Loan status: (1) Still on books (state unpaid balance) \$1,000 (2) Paid off (year) 1983

(3) Transferred to FICA? (year) 1983 (4) Loan sold or assigned (year) 1983

(5) Title required (year) 1983 (6) by foreclosure (7) by voluntary deed (8) by other (year) 1983

(9) property was mortgaged and sold (10) in foreclosure (11) in possession with no other liens

11. Signature of borrower James E. Jones Date 10/1/68

12. Signature of lender ABC Bank Date 10/1/68

13. Signature of witness John Doe Date 10/1/68

14. Signature of witness Jane Smith Date 10/1/68

15. Signature of witness Bob Brown Date 10/1/68

16. Signature of witness Carol Green Date 10/1/68

17. Signature of witness David White Date 10/1/68

18. Signature of witness Eve Black Date 10/1/68

19. Signature of witness Frank Gray Date 10/1/68

20. Signature of witness Grace Blue Date 10/1/68

21. Signature of witness Henry Red Date 10/1/68

22. Signature of witness Ivy Purple Date 10/1/68

23. Signature of witness Jack Yellow Date 10/1/68

24. Signature of witness Karen Pink Date 10/1/68

25. Signature of witness Larry Brown Date 10/1/68

26. Signature of witness Mary Green Date 10/1/68

27. Signature of witness Ned White Date 10/1/68

28. Signature of witness Olivia Black Date 10/1/68

29. Signature of witness Peter Gray Date 10/1/68

30. Signature of witness Quinn Blue Date 10/1/68

31. Signature of witness Rachel Red Date 10/1/68

32. Signature of witness Samuel Purple Date 10/1/68

33. Signature of witness Tina Yellow Date 10/1/68

34. Signature of witness Victor Pink Date 10/1/68

35. Signature of witness Wendy Brown Date 10/1/68

36. Signature of witness Xavier Green Date 10/1/68

37. Signature of witness Yvonne White Date 10/1/68

38. Signature of witness Zoe Black Date 10/1/68

39. Signature of witness Adam Gray Date 10/1/68

40. Signature of witness Bella Blue Date 10/1/68

41. Signature of witness Charlie Red Date 10/1/68

42. Signature of witness Diana Purple Date 10/1/68

43. Signature of witness Ethan Yellow Date 10/1/68

44. Signature of witness Fiona Pink Date 10/1/68

45. Signature of witness Gavin Brown Date 10/1/68

46. Signature of witness Helen Green Date 10/1/68

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49. Signature of witness Kyle Gray Date 10/1/68

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